

Growth Strategy

PMS

Bloomberg Ticker
VQGRWTH IN Equity

ValueQuest Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalisation. The aim is to maximise the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3–5 years time frame.

INCEPTION

Oct 2010

FUND MANAGER

Sameer Shah

TYPE

Long only, Flexi-Cap

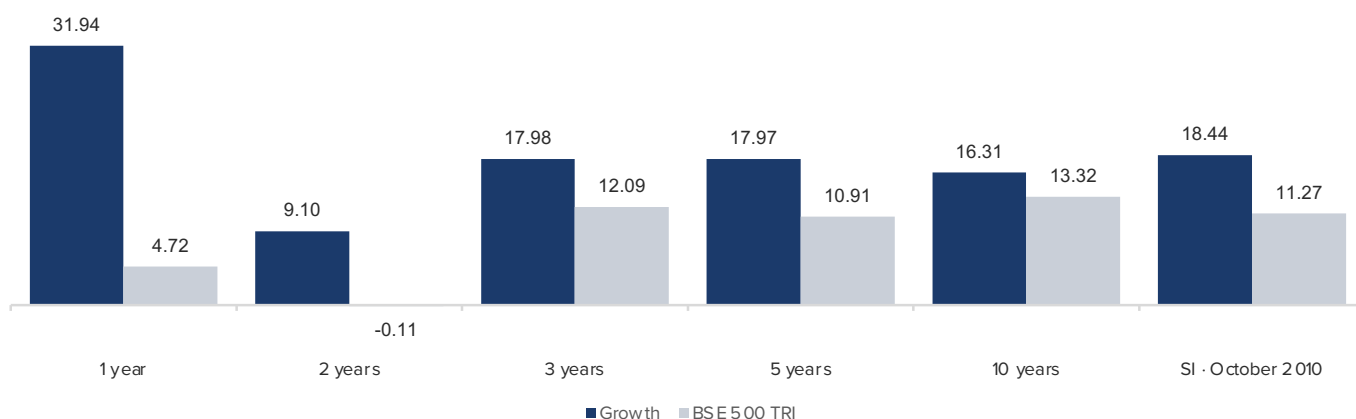
MODE

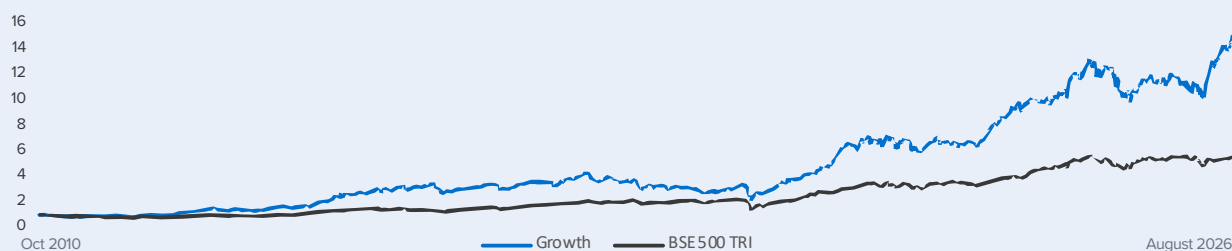
Funds & / or Stock
Transfer

Rationale: A diversified Flexi-Cap index · **Investment Horizon:** suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

FIRMWIDE AUM*
₹32,598 Cr
GROWTH STRATEGY AUM
₹2,127 Cr
RETURNS SINCE INCEPTION
18.44% TWRR
OPEN FOR
Top-ups & US Investors
TWRR PERFORMANCE

Returns up to 1 yr are absolute; above 1 yr are CAGR


VALUE OF ₹1 CR INVESTED IN GROWTH STRATEGY ON INCEPTION DATE
₹14.76 Cr
Growth Strategy

₹5.46 Cr
BSE 500 TRI


*Firmwide AUM includes PMS, AIF and Co-investment. The AUM is provisional in nature.

PORTFOLIO COMPOSITION

GICS Industry Group	Holding %	Market Capitalisation#	
Capital Goods	36.52%	Large Cap	23.41%
Pharmaceuticals, Biotechnology & Life Sciences	32.70%	Mid Cap	1.33%
Health Care Equipment & Services	10.95%	Small Cap	69.67%
Financial Services	8.23%	Cash	5.59%
Banks	4.34%	Total	100%
Consumer Services	1.66%		
Insurance	0.01%	WTD. AVG. MKT CAP ₹79,271 cr MEDIAN MKT CAP ₹29,152 cr	
Consumer Durables & Apparel	0.00%		
Cash	5.59%		
Total	100%	#Market capitalisation based on AMFI classification	

[#]Market capitalisation based on AMFI classification

PORTFOLIO STATISTICS

RATIO	GROWTH STRATEGY	BENCHMARK
Standard Deviation	17.33	14.06
Beta	0.94	1.00
Sharpe Ratio	0.69	0.45
Jensen Alpha	6.03	—

Based on 3-year performance, calculated on daily frequency.

STRATEGY & APPROACH

Long-term 3–5 years rolling view	Flexi-Cap Market cap agnostic	Customised As per client mandate	Focused Absolute returns	Concentrated 8–10 portfolio stocks
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INVESTMENT FRAMEWORK

Large Addressable External Opportunity	Sustainable Competitive Advantage	Scalable Business Model	Management with Integrity & Capability	Valuations with Margin of Safety
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DATA AS ON **August 31, 2026**

DISCLOSURES

All clients have an option to invest in the product/strategy directly, without intermediation of persons engaged in distribution services. Firmwide AUM includes PMS, AIF and Co-Investments. Performance related information provided in this document is not verified by SEBI. Returns above 1 year are annualised. Returns are net of fees and expenses. Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints. The performance shown above does not guarantee future result. To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link: <https://www.apmiindia.org/apmi/welcomeperformance.htm?action=PMSmenu>

The above returns are calculated using Time Weighted rate of return (TWRR). While computing returns of Investment Approach under which the Client account is managed, all clients falling under said Investment Approach during the relevant period were taken into consideration. (iv) All investments including cash and cash equivalents are considered for calculation of returns. Client has an option for direct onboarding without intermediation of person engaged in distribution services. This document prepared by ValueQuest Investment Advisors Private Ltd. is meant for the sole use of the recipient and not for public circulation. This document should not be reported or copied or made available to others, either in part or full. The information contained herein is obtained based on internal data and publicly available information and other sources believed to be reliable. ValueQuest does not claim or warrant the accuracy, correctness or completeness of the data mentioned herein. As such, this document should not be relied upon for any purposes including investments in any security. This document is for personal information only and does not constitute an offer, invitation, or inducement to invest in any security whatsoever. ValueQuest or any of its employees are under no obligation to update the information contained in this document. As permitted by SEBI regulation, ValueQuest and its affiliates, associates, officers, directors, and employees, including persons involved in preparation of this document may: (a) from time to time have a long or short position, or buy or sell, any of the securities of any company mentioned herein or otherwise; or (b) be engaged in any other transaction involving such securities. Client has an option for direct onboarding without intermediation of person engaged in distribution services. Performance related information provided in this document is not verified by SEBI. Past performance is not a guide for future performance. Investment in equities involves substantial risk including permanent loss of capital (in whole or in part) and hence may not be suitable for all investors. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance, or events to differ materially from those expressed or implied in such statements. Readers shall be fully responsible / liable for any decision taken based on this presentation. Readers should before investing make their own investigation and seek appropriate professional advice. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Clients under Portfolio Management Services are not being offered any guaranteed/assured returns. The distribution of this document in certain jurisdictions may be restricted by law, and persons in whose possession this document comes, should inform themselves about and observe any such restrictions. Please read Disclosure Document, Offer Documents (includes Private Placement Memorandum, Contribution Document / Subscription Agreement) carefully before investing. Investors are expected to understand the risk factors associated with investment and act on the information solely at their own risk.