



# ValueQuest (VQ) POISE



Faster cap x High capital efficiency x Low Friction Growth x Q.GARP = All weather ALPHA "across market cycles"



VQ POISE AUM  
₹91.94 crs



Firmwide AUM  
₹16,802 crs  
(~ \$ 2 Bn)



SI returns  
~29.12 TWRR



Minimum investment  
₹50 lakhs

## Portfolio Objective

VQ POISE focuses on investing within a curated universe of top quartile companies across sizes, sectors and themes with high capital efficiency and low frictions to growth. As much as industry & stock selection, the investment framework focuses on industry & stock elimination, to reduce errors of commission and possible frictions to lower returns.

**Benchmark:**  
S&P BSE 500 TRI

**Rationale:**  
A diversified Multicap Index

**Investment Horizon:**  
3 year rolling. All weather equity allocation

### Key Facts

Inception:  
Feb 2022

Fund Manager:  
Varun Goenka,  
22 years of experience

Mode:  
Funds and / or Stock  
Transfer

@ValueQuest

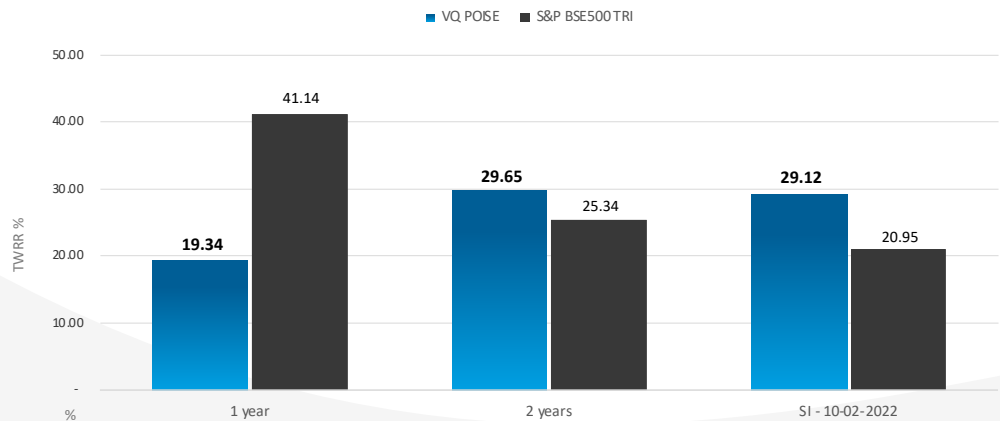
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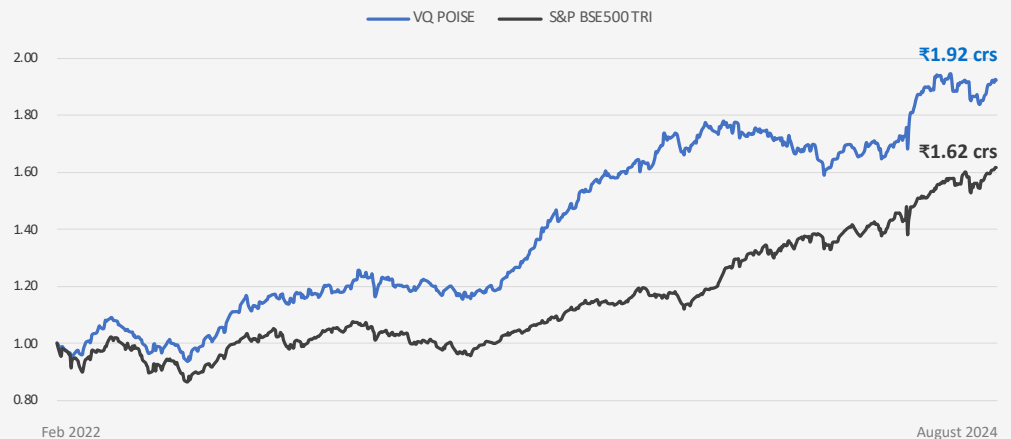
/valuequest-investment-advisors

ValueQuest SEBI Registration No:  
INP000003724

## TWRR performance chart



## Value of ₹1cr invested in VQ POISE on inception date is ₹1.92 crs vs ₹1.62 crs



## Other Insights

| Sector         | Holding %   |
|----------------|-------------|
| CAPITAL GOODS  | 20.47%      |
| CONSUMER       | 14.59%      |
| BANK NBFC      | 9.37%       |
| TECHNOLOGY     | 7.41%       |
| AGRO CHEMICALS | 6.80%       |
| BUILDMATE      | 5.18%       |
| PHARMA         | 4.28%       |
| OTHERS         | 4.26%       |
| CHEMICALS      | 3.07%       |
| CASH           | 24.57%      |
| <b>Total</b>   | <b>100%</b> |

| Market Capitalization |             |
|-----------------------|-------------|
| Large Cap             | 7.72%       |
| Mid Cap               | 4.71%       |
| Small Cap             | 63.00%      |
| Cash                  | 24.57%      |
| <b>Total</b>          | <b>100%</b> |

| Market Cap       | ₹cr     |
|------------------|---------|
| Weighted Average | ₹45,235 |
| Median           | ₹18,669 |

## Portfolio Strategy and Approach



**Optimal duration**  
3-5 years rolling view



**Faster-cap**  
High Growth / Multi-cap



**Bespoke portfolio /**  
No model portfolio



**Focused**  
Elimination errors of commission



**Balanced**  
Optimal allocation 15-20 companies

## Investment Framework



Team Execution + Passion + Principles



Growing fish in a growing pond



Low friction business model



Sustainable high capital efficiency



High probability & predictability of growth

## Disclosures

- All data as on 31<sup>st</sup> August 2024
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Firmwide AUM also includes AIF & Advisory AUM.
- Performance related information provided in this document is not verified by SEBI.
- Returns above 1 year are annualised. Returns are net of fees and expenses.
- Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints.
- The performance shown above does not guarantee future result.
- To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link :
- <https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu>

## Risk Factors & Disclaimers

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