VALUEQUEST

Powered by Ideas. Driven by Values.

May 2025

ValueQuest (VQ) **GROWTH**

Discipline + Consistency = Compounding

VQ Growth AUM	Firmwide AUM	SI Returns	Minimum investment
₹1,882 crs	₹20,523 crs (~ $ 2.43 Bn)	17.62% TWRR	₹1 crore

Portfolio **Objective**

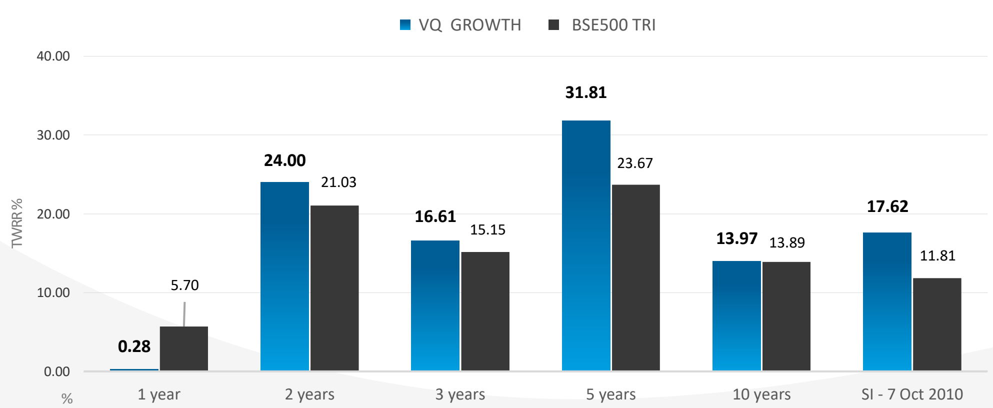
VQ Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to maximize the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3-5 years' time frame.

Benchmark:
BSE 500 TRI

Rationale:
A diversified Multicap Index

Investment Horizon:
The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

TWRR performance chart



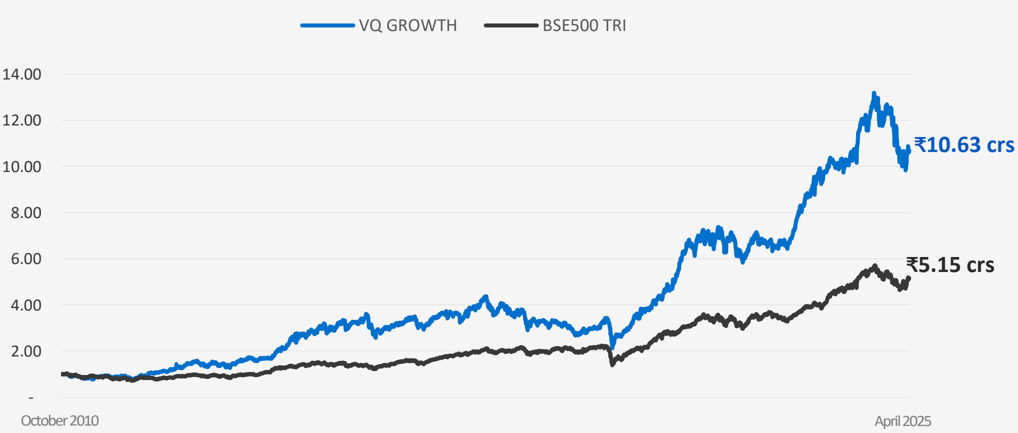
Key Facts

Inception: **Oct 2010**

Fund Manager: **Sameer Shah, 25 years of experience**

Mode:
Funds and / or Stock Transfer

Value of ₹1cr invested in VQ Growth on inception date is ₹10.63 crs vs ₹5.15 crs



Bloomberg Ticker
VQGRWTH IN Equity

- @VQIndia
- @ravidharamshi77
- @sameervq
- www.valuequest.in/blog
- /valuequest-investment-advisors

ValueQuest SEBI Registration No:
INP000003724

Other Insights

Sector	Holding %
PHARMA	20.56%
FINANCIAL SERVICES	15.56%
TECHNOLOGY	13.32%
BANK NBFC	10.76%
CONSUMER	10.26%
BUILDMATE	9.99%
MANUFACTURING	6.79%
CHEMICALS	6.13%
CASH	6.64%
Total	**100%**

Market Cap	₹cr
Weighted Average	63,662
Median	22,492

Market Capitalization	
Large Cap	23.80%
Mid Cap	31.30%
Small Cap	38.26%
Cash	6.64%
Total	**100%**

Portfolio Statistics*		
Ratio	**VQ Growth**	**Benchmark**
Standard Deviation	17.47	14.79
Beta	0.95	1.00
Sharpe Ratio	0.60	0.63
Alpha	1.64	

*Based on 3 year performance

Portfolio Strategy and Approach

Long-term
5 years rolling view

Multicap
Market cap agnostic

Customized
As per client mandate

Focused
Absolute returns

Concentrated
8-12 portfolio stocks

Investment Framework

Large Addressable External Opportunity

Sustainable Competitive Advantage

Scalable Business Model

Management with Integrity and Capability

Valuations with Margin of Safety

Disclosures

- All data as on 30th April 2025
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Firmwide AUM also includes AIF & Advisory AUM.
- Performance related information provided in this document is not verified by SEBI.
- Returns above 1 year are annualised. Returns are net of fees and expenses.
- Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints.
- The performance shown above does not guarantee future result.
- To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link:
- https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu

Risk Factors & Disclaimers

Performance related information provided in this document is not verified by SEBI. Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of: 1) the timing of inflows and outflows of funds; 2) differences in the portfolio composition because of restrictions and other constraints; 3) difference in fees and expenses charged to each of the client accounts and other constraints. The performance shown above does not guarantee future result. To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link : https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu. Note: (i) Returns above 1 year are annualized. (ii) Returns are net of fees and expenses. (iii) The above returns are calculated using Time Weighted rate of return (TWRR). While computing returns of Investment Approach under which the Client account is managed, all clients falling under said Investment Approach during the relevant period were taken into consideration. (iv) All investments including cash and cash equivalents are considered for calculation of returns. Client has an option for direct onboarding without intermediation of person engaged in distribution services.